



# POWERING IFS ADVANCED FORMS

Enabling your Enterprise Workforce  
with an Intelligent No-Code Mobile  
Forms platform for IFS solutions



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IFS Advanced Forms is a no-code platform for digital forms transformation across industries and organizations that improves operational efficiency for field service, mobile workforce, and users across the organization by providing smart intuitive forms for data review, capture and workflow, compliancy, and automated reporting.

IFS Advanced Forms enhances and extends IFS Solutions including IFS Cloud, IFS FSM, IFS Apps10 and mobile applications. IFS projections (APIs) and deep linking are used to auto populate forms. IFS Advanced Forms includes data mapping for IFS Solutions to send data and reports to IFS Solutions, data warehouses and more upon form submissions, conditional formatting, and other configuration options.

Operational forms exist across industries and organizations. Customers, particularly in highly regulated and complex industries have to deal with paper – as well as PDFs, Excel files, Web Apps, and custom solutions.

Customers are challenged with these solutions since they don't provide consistent data capture, they lack the data input types required, they don't support logic and workflow, and the data captured is not integrated back to their business solutions.

Additionally, dashboards and reports are not commonly available and must be provided by admins or IT.

IFS transforms customer form challenges into business advantages with IFS Advanced Forms.



**IFS customers across all industries and geographies are looking to IFS to deliver and support enterprise-level advanced forms capabilities.**

## Key Features

- **Seamless integration:** Easily integrate to IFS Cloud & Mobile Work Order, IFS FSM & FSM Mobile, Apps 10 and other business solutions
- **Increased efficiency for a mobile workforce:** Enable your mobile workforce to do more
- **Improved data capture:** Increase accuracy and consistency for your mobile workforce
- **Rapid time to value:** Quickly deploy forms to your mobile workforce
- **Increased workflow management and automation:** Streamline your business processes and data capture
- **No-code forms platform:** Create forms with no coding knowledge required and deploy quickly with our easy-to-use form designer
- **Simple to complex operational forms:** Forms for all your business needs
- **Compatibility:** Works with iOS, Android and Windows devices



## Boosts productivity, efficiency, and insights across your organization.

**Create.** Powerful mobile forms that increase efficiency.

Customers have reported consolidating as many as 30 forms to just 10 digital smart forms using advanced features sets.

Reduce time and demand from your IT Department.

The intuitive user interface lets you add, remove and re-order fields or re-use sections you've used on other forms. Simplify complex business processes by configuring your forms to automatically enforce business logic and compliance: add formula fields, conditional logic, required fields, and automated input validation.

- **Branding & Customization:** Personalize your forms with robust branding options.
- **Powerful Rules & Conditional Logic:** Incorporate conditional rules and logic to build dynamic forms including Data Lookups, Conditional Logic Rules, Workflow Automation, Calculated Fields, Dynamic and Static Tables, URLs, and Locking Fields.
- **Rich Data:** Leverage your mobile device to capture extensive, rich data such as images, signatures, GPS stamp, barcodes, and more.

## Increase user adoption for your mobile workforce.

**Engage.** Let your mobile workforce focus on work—not paperwork.

IFS Advanced Forms mobile app is highly intuitive helping to increase user adoption.

- **Required Fields:** Unlike paper, your digitized forms can enforce entry of required fields.
- **Look & Feel:** Create digitized forms that look and feel like your existing checklists, inspections, audits, and more.
- **Streamline Workflow:** Automation of workflows prevents delays in reviews and approvals.
- **Work Anywhere:** Work when you need to - even offline –as forms will be able to be synced when an internet connection is established.
- **Better Data:** Digital forms eliminate the need for data reentry and ensure that all data collected is legible and accurate.

IFS Advanced Forms streamlines data integration to all your enterprise solutions.

**Integrate.** Real-time data integration eliminates data reentry and reduces errors.

IFS Advanced Forms streamlines data integration to all your enterprise solutions. You can pull data directly from your business solutions (ERP, CRM, and more) into the mobile app forms to provide mobile workers with required data and to reduce the time required to complete forms.

- **Near Real-time Data:** Push data from forms that are completed in the field back to your home office through our business solutions, eliminating the need for data re-entry and wait times.
- **Simplify Integration:** Integrate with business solutions using API services and deep-linking.



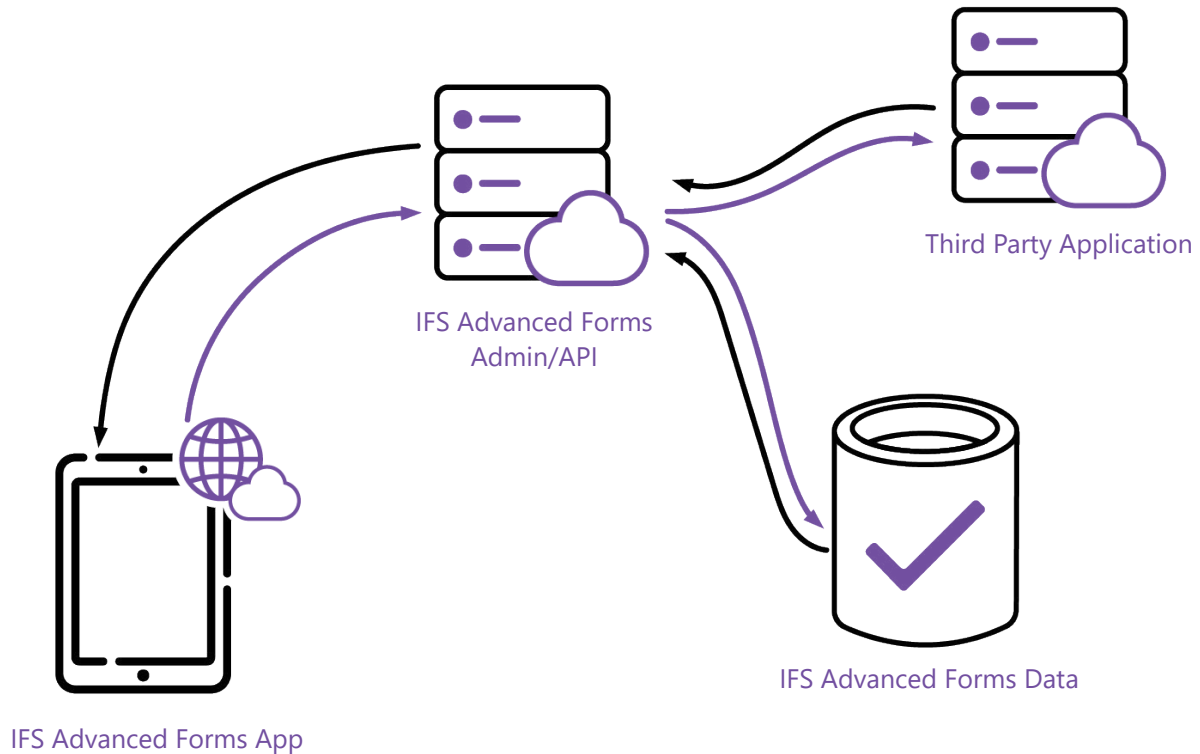
## Do more with the data that you collect.

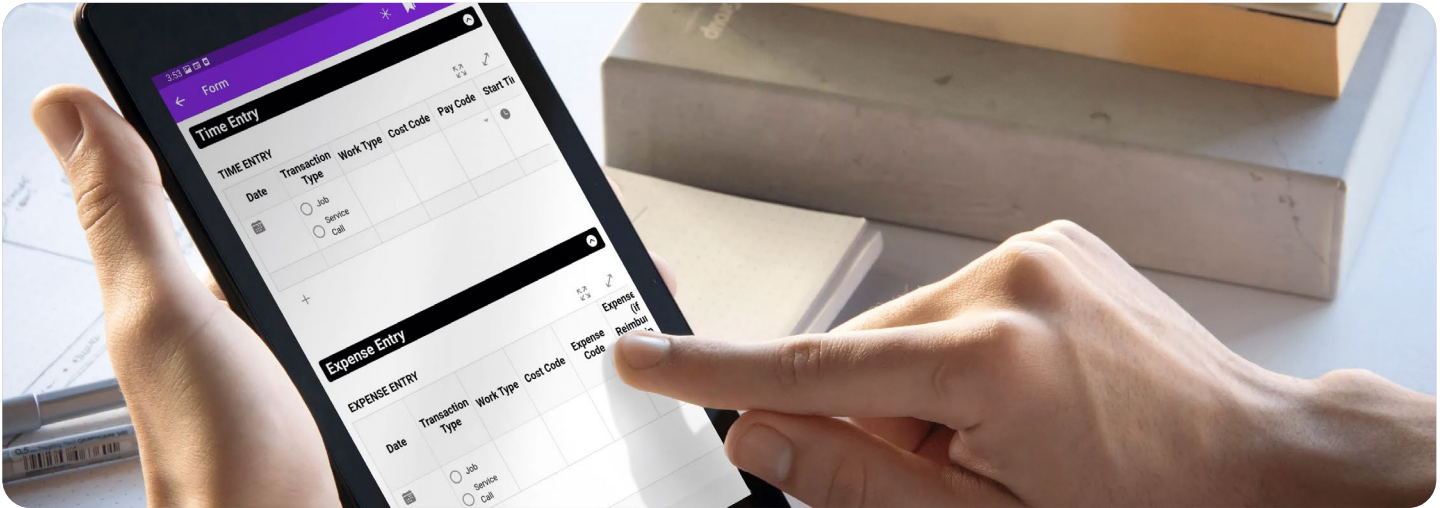
### Analyze. Do more than just collect data.

Gain deep insights into trends and make data-driven decisions.

IFS Advanced Forms lets you gain a deeper understanding of your business processes by making it easy to monitor data inputs, identify trends, share reports and gain near real-time data from the field.

- **Advanced Insights:** Timely and reliable insights ensure you can make data-driven business decisions to increase revenue and improve productivity. Our solution includes an out-of-the-box basic and advanced report builder to meet all of your complex reporting needs.
- **Targeted Reports:** Multiple reports for each form can be created with advanced formatting for customers, external team members, executives and more.





## Powering IFS Advanced Forms

At OmniByte, we help enterprise organizations effectively and efficiently manage complex business processes and required paperwork—all done digitally.

No other mobile forms platform offers the depth and breadth of functionality and deployment options we do. We deliver solutions and services designed to improve your organization's daily operations while providing deep integration to your current and future business solutions.

OmniByte is a North American-based organization, and we pride ourselves on our extensive field service industry knowledge. Our focus has always been on customer success and satisfaction. OmniByte has expertise within Field Service Management, Mobility, ERP, Implementation, Automation, and Migration Services.

The OmniByte team works tirelessly to meet our mission of improving the safety and lives of mobile workforce personnel. At the core of all software developed by OmniByte is an important mantra—Simple, Relevant and Portable.

Our software is created to be Simple for our end users. It is Relevant technology for the industries we serve. And lastly it is Portable and easy to integrate to IFS and other business solutions and technologies with the tools required for our customers to grow in an ever-changing business environment.

## Why IFS Advanced Forms?

IFS Advanced Forms, powered by OmniByte, offers an enterprise solution for business transformation. When connected to IFS Cloud, it facilitates easy data integration from various sources into forms, tailored to mobile workforce users' needs - a feature not provided by eForms.

- **Advanced form builder:** easy, intuitive form building with change management and version control that provides many features that differentiate it from eForms
- **Dynamic & static tables:** different table types that allow the addition of rows by the user or a set table you define
- **Form formatting:** add headers and page breaks, with instructional paragraphs and embedded images for extra example purposes
- **Additional input types:** capture all required data using inputs like lookups with search capability; signatures; media including photos, video, audio and file attachments; and a sketchpad for drawing when a photo doesn't meet the need
- **Reusable sections:** create sections of inputs that can be used again and again on multiple forms—changes can be updated across all associated forms
- **Repeatable groups:** add multiple input types plus tables, if needed, to a group that repeats on a form as many times as required
- **Ability to lock answers:** disables entries on a form to prevent changes from other users
- **Notifications:** send notifications to app users based on your needs and use cases - anything from weather alerts to meeting reminders

Explore the unique features of IFS Advanced Forms over eForms at [marketplace.ifs.com](https://marketplace.ifs.com) or reach out to Sandi Piatz at [spiatz@omnibyte.com](mailto:spiatz@omnibyte.com) for more details.